

**HKRSA****香港退休計劃協會**

The Hong Kong Retirement Schemes Association

**Retirement
Beyond
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HKRSA 2021**

Asian Fixed Income 2021: Reasons for Optimism

With many countries and regions in Asia gradually easing their COVID-19 restrictions and hoping to slowly resuming life back to normal with the introduction of vaccines, is now the time for investors to review their portfolios? If so, what are the investment themes that will drive Asian and Greater China markets? In this webinar, you can find out why First Sentier Investors' experts envisage that Asian fixed income can continue to perform on the back of a supportive global backdrop and continued policy support and where they believe investment opportunities lie in Asian bond markets. Some key topics to be covered in this webinar

- Asian fixed income as a flexible income solution to your portfolio
- The role of Asian fixed income as an asset class within MPF and pension savings
- Why ESG is critical in Asian fixed income investing

Event Details

Please join Mr Jamie Grant of First Sentier Investors on a webinar sharing via the host platform

Date & Time: 5 May 2021 (Wednesday) 3:00-4:00 pm
Login: Details will be emailed to participants on or before 4 May 2021 (Tuesday)

Language & Fee: English | Free

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Note

1. This webinar is eligible for 1.0 hour of non-core CPD/CPT training hours, subject to approval by relevant accreditation bodies. Attendees must log in to the host platform link with the same name and email address registered with the HKRSA.
2. The platform link will be provided by First Sentier Investors. By registering for this event, you are providing your consent to the HKRSA to pass your personal particulars (including name, title, organisation and email address) to First Sentier Investors to create access to the platform facility for you.
3. Enquiry or RSVP to events@hkrsa.org.hk or call (852) 2147-0090.

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Event Programme

- 15:00 - 15:10** **Opening Remarks**
Ms Vivian Tang
Head of Distribution, North Asia
First Sentier Investors
- 15:10 - 15:40** **Keynote Speech**
Mr Jamie Grant
Head of Emerging Markets and Asian Fixed Income
First Sentier Investors
- 15:40 - 15:55** **Q & A**
- 15:55 - 16:00** **Closing**
Ms Janet Li, CFA, MAoF
Immediate Past Chairman of Executive Committee and
Chairman of Business Strategy Sub-committee, HKRSA
Partner and the Wealth Business Leader, Asia
Mercer Hong Kong

Opening Remarks



Vivian Tang
Head of Distribution, North Asia
First Sentier Investors

Vivian Tang is Head of Distribution, North Asia for First SentierInvestors (“FSI”).

In her role, Vivian is responsible for leading the business development and driving the client business strategy in North Asia.

Vivian has over 20 years of experience in asset management business. Prior to FSI, she was the Director, Distribution, for Credit Suisse Asset Management, where she was responsible for the strategic planning, distribution activity and client relationships with institutional investors, private banks and third party distributors in the Greater China region. Prior to Credit Suisse, Vivian was a Senior Investment Specialist at INVESCO, focusing on Asia ex Japan equities. Vivian started her career at HSBC Asset Management as a Global Graduate trainee and was promoted as the Head of Portfolio Management Unit of the Asia ex Japan Equities team, leading their portfolio construction and asset allocation functions.

Vivian holds a Bachelor of Finance degree (First Class Honour) from the University of Hong Kong and is a CFA charterholder.

Speaker



Jamie Grant
Head of Emerging Markets and Asian Fixed Income
First Sentier Investors

Jamie Grant is the Head of Emerging Markets and Asian Fixed Income for First Sentier Investors ('FSI').

Jamie joined FSI in 2013 in the role of Head of Asian Fixed Income, responsible for the development of the team's Asian fixed income capabilities. His role was expanded in September 2017 taking responsibility for the further development of FSI's Emerging Markets business.

Jamie has more than 20 years' industry experience specialising in corporate credit. He has experience in funds management and credit analysis across Europe, the US, Latin America and Asia and has managed investment teams in the UK, Asia, Latin America and Australia.

Jamie's most recent role was Global Head of Fixed Income at QBE Insurance. In this role Jamie was responsible for the QBE Group's fixed income business across Asia Pacific, Europe, the UK, US and Latin America. Prior to this Jamie spent more than eight years working for AXA Investment Managers, comprising seven years in London as a Senior Investment Manager and two years in Singapore as the Head of Fixed Income Asia.

Jamie holds a Bachelor of International Business Relations from Griffith University, Brisbane.

Q&A / Closing



Janet Li, CFA, MAoF
Immediate Past Chairman of Executive Committee and
Chairman of Business Strategy Sub-committee, HKRSA
Partner and the Wealth Business Leader, Asia
Mercer Hong Kong

Janet Li, CFA, MAoF, is a Partner and the Wealth Business Leader, Asia at Mercer. She oversees and is responsible for Mercer's Wealth (Investment and Retirement) Business in Asia. In her role, she leads and drives strategic growth to the business as well as its operations and implementations.

Janet has vast experience working with institutional clients (sovereigns, pension, insurance, corporate, and wealth management). Her experience also spans across a wide range of retirement and investment services (asset-liability review and strategy, portfolio construction, manager review, selection and monitoring, investment governance and transformation, discretionary management, member communication and education, and related tools' developments) and a diverse range of asset classes (public equities and fixed income, private equities, illiquid credit, real estate and infrastructure).

Before joining Mercer, Janet was the Director of Investments, Greater China at Willis Towers Watson where she was a core member of the Asia leadership team.

Janet is the Immediate Past Chairman of the Executive Committee and the Chairman of the Business Strategy Sub-committee of the Hong Kong Retirement Schemes Association (HKRSA). Janet is also a Management Committee Member of the Taiwan Pension Fund Association. In addition to these, she is currently serving as a Member of the Human Capital Committee of the Financial Services Development Council (FSDC), Advisory Group Member (Working Adults) of the Investor and Financial Education Council (IFEC), Member of the FTSE Russell Asia Pacific Equity Advisory Committee, Mentor of the HKU Mentorship Programme, Manager and Treasurer of a School Board, and Member of the Hong Kong Academy of Finance (AoF). Janet is named as the Pensions Woman of the Year by the Asia Asset Management 2020 Best of the Best Awards.